KYRON FINSERV

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KYRON FINSERV'S

HORIZON

MONTHLY NEWSLETTER EDITION

Budget 2024-25: We Know, You're Not Thrilled About LTCG Taxes... But Hey, Kya Kar Sakte Hain?

Dear Client,
There have been a lot of changes in this year's Union Budget, especially with LTCG.

In this edition, we have tried to collate all the information in one place so that you can come back to it anytime you want.

LTCG Tax for Different Assets

Listed equity shares & Equity-oriented mutual funds

- Holding period: More than 12 months
- Tax rate: 12.5%
- Indexation benefit: Not available
- Exemptions: Up to ₹1.25 lakhs per FY

Movable assets such as paintings, jewelry, etc..

- Holding period: More than 24 months
- Tax rate: 12.5%
- Indexation benefit: Removed

Read More on our website

Unlisted equity shares

- Holding period: More than 24 months
- Tax rate: 12.5% with no indexation benefit

Business Trust Units

- Holding period: More than 12 months
- Tax rate: 12.5%
- Indexation benefit: Not available

Listed bonds, debentures, and fixed-income instruments

- Holding period: More than 12 months
- Tax rate: 12.5%
- Indexation benefit: Removed

Unlisted Bonds

- Holding period: Not applicable
- Tax rate: As per income slab
- Indexation benefit: Not applicable

Gold/Silver ETFs

- Holding period: 12 months
- Tax rate: 12.5%
- Indexation benefit: Not applicable

Physical Gold

- Holding period: 24 months
- Tax rate: 12.5%
- Indexation benefit: Not applicable

Read More on our website